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June 1, 2011

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Attn: Diana Reaves
Honorable Novalyn L. Winfield
United States Bankruptcy Court
P.O. Box 1352
Newark, New Jersey 07102

Re: Walsh Securities, Inc.
Case No. 10-44845 NLW
Hearing on Approval of Cherokee Disclosure Statement
Our File No. 7670

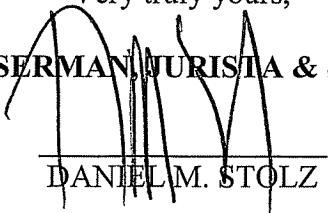
Dear Ms. Reaves:

During a conference call with Judge Winfield on May 27th, the Court adjourned the hearing on approval of the Cherokee Disclosure Statement until June 21st at 10:00 a.m.

The Court further requested that the parties participate in a conference call with the Court, during the week of June 13th, to update the Court with regard to the matter. Judge Winfield indicated that the conference call would likely take place either in the morning or late in the afternoon. I am currently available on both June 14th and June 15th for such conference call. At your convenience, would you please schedule the conference call, so that I might advise all parties and make the appropriate arrangements. Thank you in advance for your anticipated cooperation.

Very truly yours,

WASSERMAN, JURISTA & STOLZ, P.C.


DANIEL M. STOLZ

DMS/ms

cc: Gary Eisenberg, Esq.
cc: Robert Magnanini, Esq.
cc: Richard Honig, Esq.
cc: Peter D'Auria, Esq.
cc: Mr. Robert Walsh